

thyssenkrupp Elevator rises ...



WORLDWIDE R&D, MANUFACTURING, SALES & SERVICES NETWORK

+1000 sales and service locations





OUR BRAND HISTORY



1865

Our beginnings, with the foundation of our predecessor companies in Hamburg and Stuttgart, Germany



1970

Beginning of thyssenkrupp's elevator and escalator business



1987

Start of the thyssenkrupp home solutions business.



1995

Thyssen Elevators & Escalators entered Asian market



1999

Official registration of thyssenkrupp AG upon merger of Thyssen and Krupp



2021

As independent company separated from thyssenkrupp group in 2020, launched new brand TKE in 2021









50,000+ EMPLOYEES Ϋ́Ϋ́Ϋ́Ϋ́Ϋ́

Sales of





TOP FOUR KEY PLAYERS

In global manufacturers by 2021

GlobeNewswir

Global Elevator & Escalator Market 2021-2026 with Otis Elevator, Schindler, ThyssenKrupp, and KONE Dominating



NEWS UPDATE

Top 10 global elevator manufacturers by 2021 revenue (USD)

Ranking	Company	Country	Brands	2021 Revenue	2020 Revenue	Growth Rate	2021 Profit
1	Otis Elevator Co.		OTIS OTIS electric	142.98	127.56	12.10%	21.91
2	Schindler Group	+	Schindler	122.97	120.68	1.90%	12.76
3	KONE Corporation	+	KONE Giant KONE	119.06	122.24	-2.60%	14.66
4	TK Elevator		TKE	91.72	98.39	-6.80%	13.14

Globally, the market has been dominated by four key players: Otis Elevator Company, Schindler Holding Ltd., ThyssenKrupp Elevator AG, and KONE Corporation, which together controls a major share, holding to more than half of the market.

Source: mp.weiixin.qq.com







TKE COMMITMENT:

REDUCE

own carbon footprint

by 53%

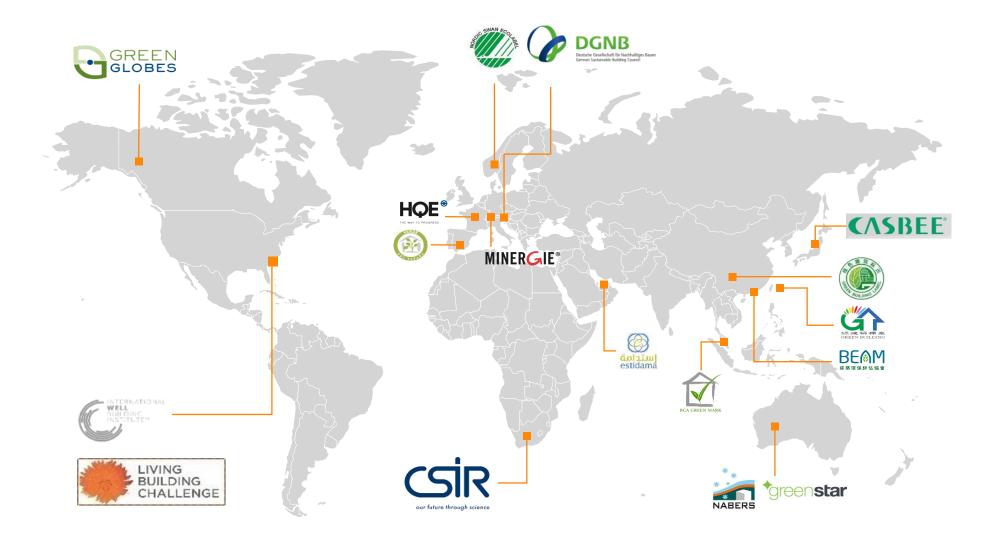
until 2030







GREEN BUILDING CERTIFICATION SYSTEMS AROUND THE WORLD





TK ELEVATOR COMMITMENT:



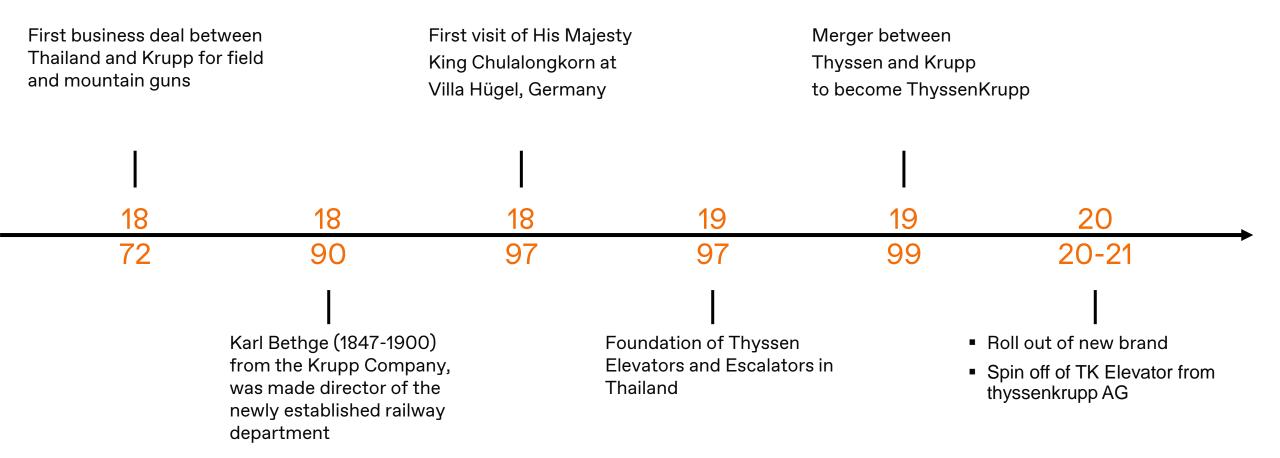
SIGNATORY OF UN GLOBAL COMPACT

since February 2021

Supporting United Nation's initiative against human rights and labor violations, the fight against corruption and for a more sustainable future.



TK ELEVATOR'S JOURNEY IN THAILAND







TK ELEVATOR THAILAND

HQ in Bangkok

2 Branches: Eastern Seaboard & Southern

5 Service Response Centres

260 + Employees

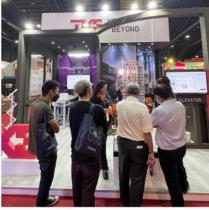
40 + Trained Engineers

140 + Skilled Technicians and Supervisors

2300 + Units Under Maintenance





















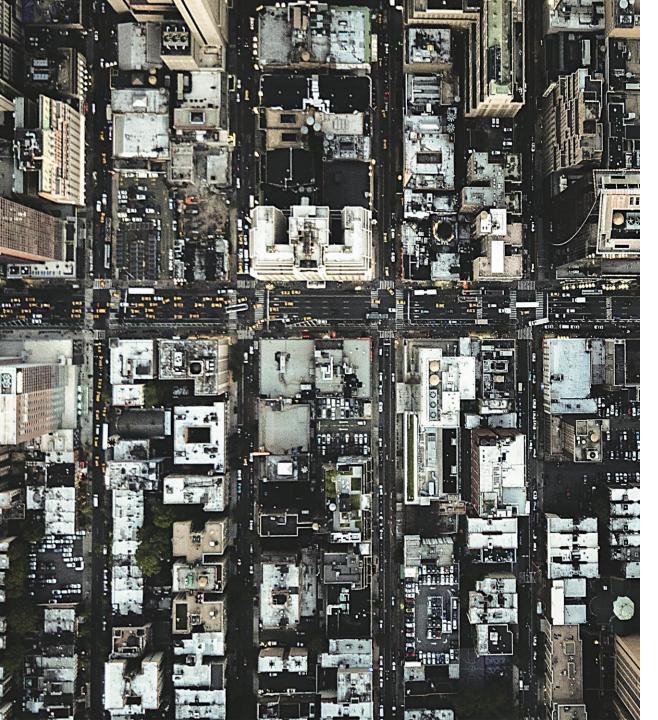
BRAND AWARENESS

In Thailand

- Architect Expo / Customer Events / University Events
- TKE shares knowledge about elevators, escalators, and innovation with the Association of Siamese Architects (ASA) on September 17, 2022, via online streaming.







URBANIZATION IS THE MAIN GROWTH DRIVER OF THE E&E INDUSTRY

URBANIZATION

> 200k

people are moving to cities every day¹

> 900k

new elevators and escalators installed each year²

1. United Nations. 2018 Revision of the World Urbanization Prospects | 2. Excl. Japan; tkE, IHS, Freedonia, Oxford Economics, EIU, industry associations, industry reports/experts, broker research, BCG.





WITHIN CITIES THERE IS AN INCREASING DEMAND FOR BETTER ACCESS

Higher number of installed E&E units due to...

... increased demand for access and convenience

... renovation activities

... large-scale infrastructure and urban living **projects**

... demand for innovative products





INCREASING CUSTOMER DEMAND AND REGULATION DRIVE CONTINUOUS SERVICE GROWTH

Sophistication & Digitalization

Safety & Convenience

DRIVERS

3.9% KEY SERVICE Expected Service market growth

Regulation

Appreciation for service quality

Source: tkE, IHS, Freedonia, Oxford Economics, EIU, industry associations, industry reports/experts, broker research, BCG. | Note: market size based on sales estimates. Note: Excl. Japan.





18 mn

elevators and escalators move more than

people every day









ELEVATORS

ESCALATORS

MOVING WALKS









AIRPORT SOLUTIONS

HOME SOLUTIONS

SERVICE





MULTI

A NEW ERA OF URBAN MOBILITY

No building height or shape restrictions

Reduced footprint vs. capacity

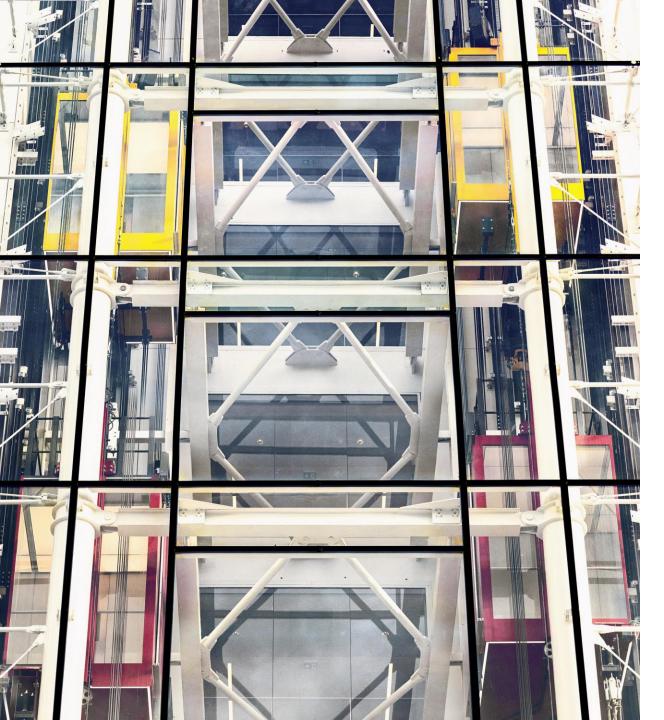
Comparable energy usage

More uptime availability

Less passenger queuing

Intelligent backbone for smart buildings





TWIN

2 CABS. 1 SHAFT. 0 CROWDS.

Two independent cabs in one shaft

Saves building space

Reduces waiting time

Optimized traffic handling









METRO RESIDENTIAL SHOPPING MALLS









PUBLIC BUILDINGS

HOTELS

OFFICE BUILDINGS







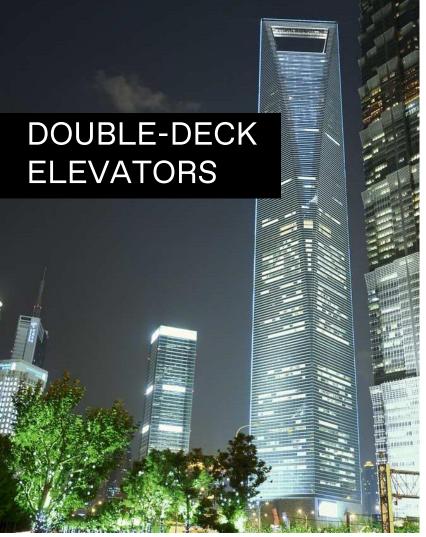


HIGH-RISE ELEVATORS

MULTI-USE BUILDINGS

PANORAMA TWIN









DOUBLE-DECK ELEVATORS

HIGH-RISE BUILDINGS







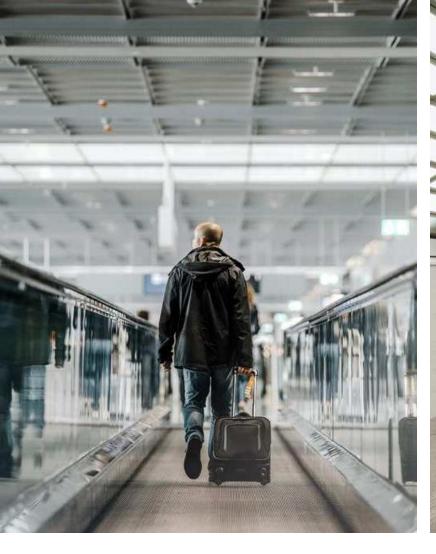


AIRPORTS

SHOPPING MALLS

METRO STATIONS







MOVING WALKS IWALK









HOME LIFT CHAIRLIFT PLATFORM LIFT





TK ELEVATOR SERVICE: ALWAYS THERE

our 24,000+

service technicians are always there to secure the safety and reliability of mobility equipment.

We have

1.4m units

under maintenance worldwide and the capabilities to service automatic doors, passenger boarding bridges, escalators, moving walks, and of course, elevators.





MAX

OPTIMIZED TRAFFIC HANDLING

Increased elevator availability

Quicker service interventions

Further improved safety and reliability

Better capacity for planning

Transparency in service data

Improved elevator lifetime



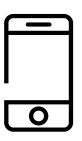
INITIATIVES TO REDUCE RESPONSE TIME AND ENHANCE CUSTOMER SATISFACTION















SPBE

Effectuates significant savings in technician's time spent in spare parts collection process to offer faster customer service

SERVICE VANS

Facilitates prompt service to the customers whenever they need us.

MOBILE APPLICATION

A new mobile app to offer faster and safer assistance to the customers

HAPPY CUSTOMER

Faster response with minimal downtime and Increase in availability of equipment



IN-CAR SOLUTIONS TO ENSURE PASSENGER HEALTH & SAFETY

(COVID-19)



Air purifier

Powerful air-purifier can eliminate over 99% harmful pathogens to provide a healthy in-car environment

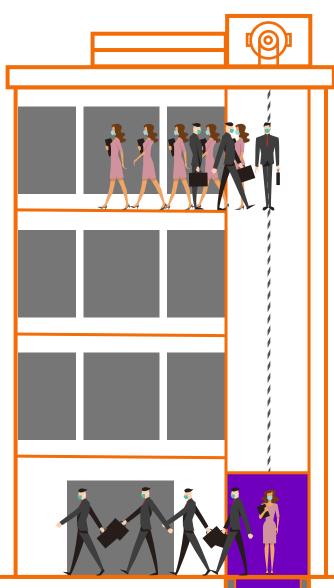




Aerosol disinfectant

Consistent antiviral and antibacterial spray ensures a clean and healthy environment for passengers







Touch-free elevator calling solutions

Introduced multiple solutions that enable users to operate elevators without touching any panels/buttons.



Safe atmosphere

With IR thermal cameras, you can monitor your elevators for any COVID-19 health risks







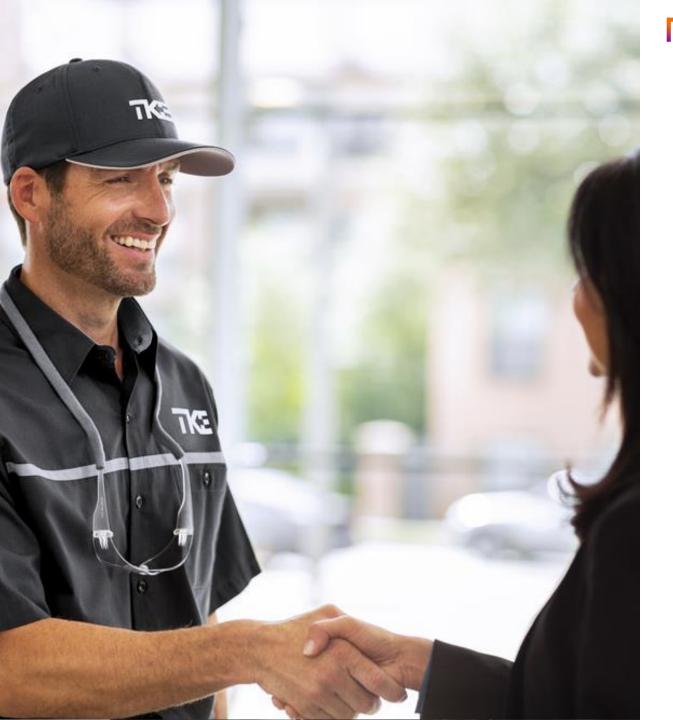
ESCALATOR HANDRAIL SANITIZATION SOLUTION (COVID-19)

Hygienic esc solutions

- Powerful UV Sanitizing units for Escalators
- Available for velino, tugela, victoria, orinoco

These units sanitize every inch of the handrail on every pass to make it safe at all times.





THIRD PARTY MAINTENANCE

3rd party equipment expertise and spare parts

Global R&D, training and support network

24/7 support



CUSTOMIZED MODERNIZATION SOLUTIONS

Our MOD solutions can provide following benefits to 3rd party projects too:

- Improved passenger safety
- Lowered power consumption
- Reduced breakdowns

- Enhanced aesthetics
- Augmented elevator life
- Improved overall performance and reliability

Before



After







NEW YORK CITY, USA

One World Trade Center At the site of the former World Trade Center

71 elevators

12 escalators

Fastest elevators in the western hemisphere (max 9 m / s).





SHANGHAI, CHINA

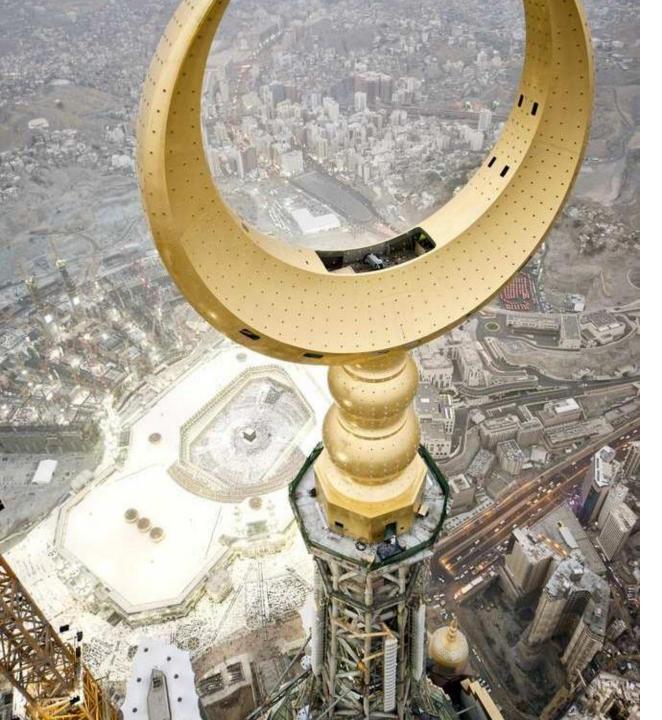
Shanghai World Financial Center

40 elevators

4 double deck elevators

- Energy Efficiency Class A.
- One of the world's fastest double deck elevators.





MECCA, SAUDI ARABIA

Makkah Clock Tower

chair lift

The world's highest chair lift





DUBAI, UAE

Dubai Airport

406 elevators

169 escalators

108 moving walks

154 passenger boarding bridges

- One of the world's busiest international airports with more than 90 million passengers/year
- Passenger boarding bridges include 25 units for the Airbus A380.





PARIS, FRANCE

Trinity Tower

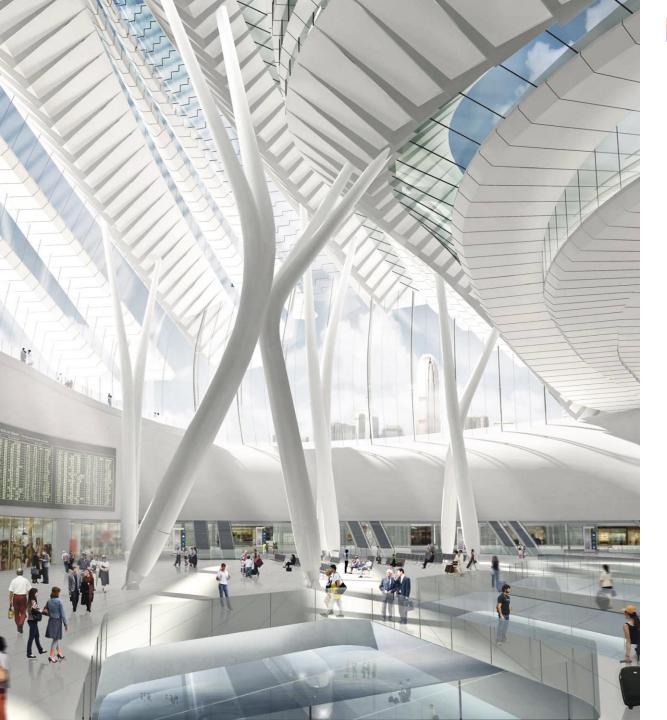
16 elevators

- Thereof 8 TWINs

2 escalators

With panoramic TWIN elevators in the La Défense district





HONGKONG, CHINA

West Kowloon Terminus

73 escalators

8 moving walks

World's largest underground rail terminus





TORONTO, CANADA

Lester B. Pearson INTERNATIONAL AIRPORT

177 elevators

126 escalators

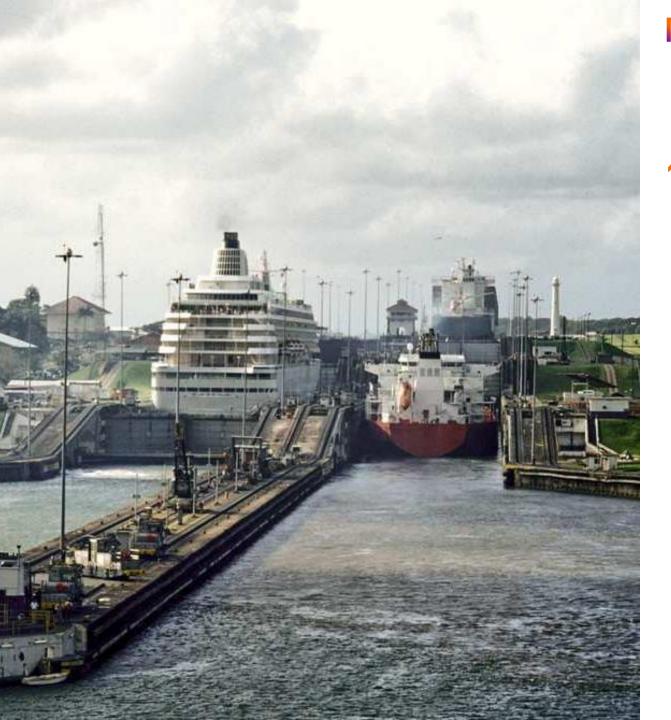
62 moving walks

2 TurboTracks

75 passenger boarding bridges

Canada's busiest airport with 49.5 million passengers/year





PANAMA

Panama Canal

- The Panama Canal is a strategic route for global navigation, connecting the Atlantic and Pacific oceans.
- Opened for the first time around 100 years ago and redesigned to expand its capacity, the canal has been made deeper and larger to allow the passage of ships three times larger than before, called the "New Panamax."





PORTO ALEGRE, BRAZIL

Beira-Rio Stadium

23 elevators



Was modernized for the 2014 Football World Cup.





ZHUHAI, CHINA

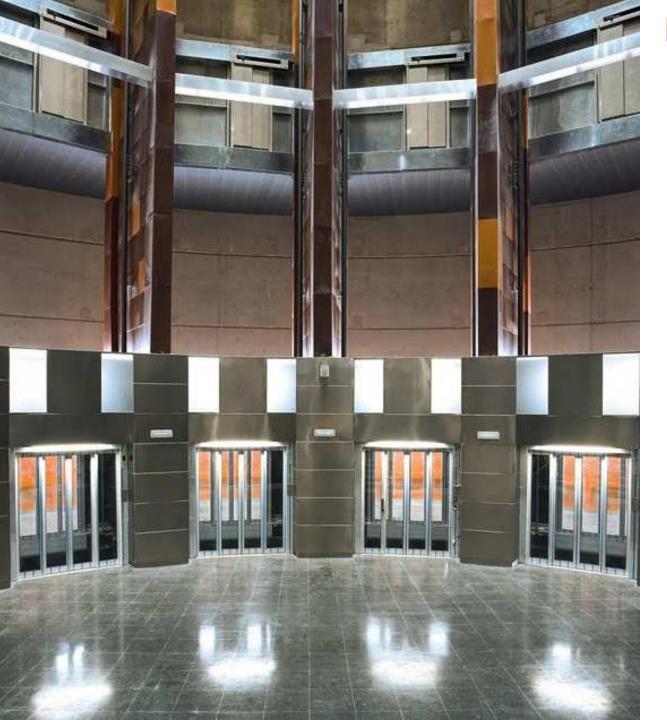
Hongkong-Zhuhai-Macau Bridge

76 escalators

25 moving walks

- It is the world's longest ongoing sea-based construction project with a length of 55km.
- It connects the three major cities of the Pearl River Delta Hongkong, Zhuhai and Macau.





EUROPE - BARCELONA, SPAIN

Metro Barcelona

587 escalators

176 elevators

More than 400 million passengers per year

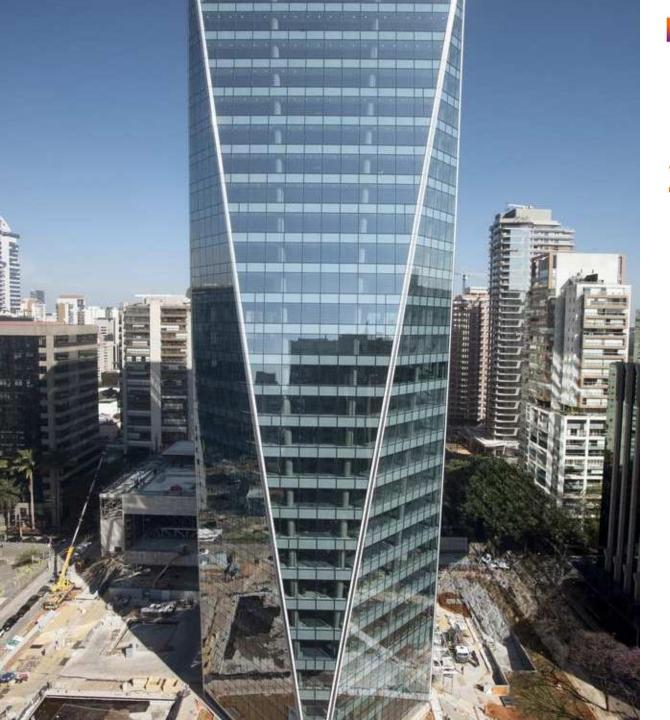




GUANGZHOU, CHINA

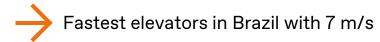
Asian Games City





SAO PAULO, BRAZIL BIRMANN 32

27 _{ele}

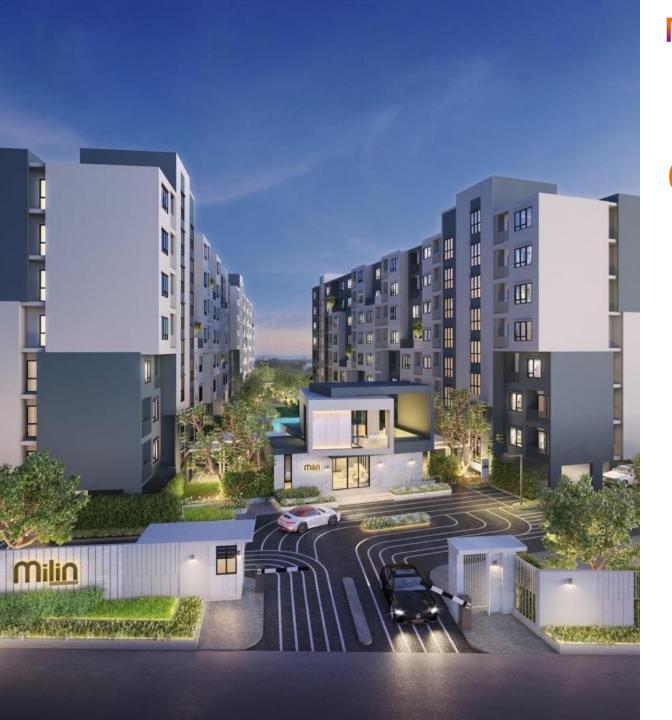






THAILAND





MILIN CONDO

6 elevators

Milin's focus on adapting to the various needs of the residents. resulting in a range of room designs.





RESIDENTIAL WALDEN THONGLOR 8



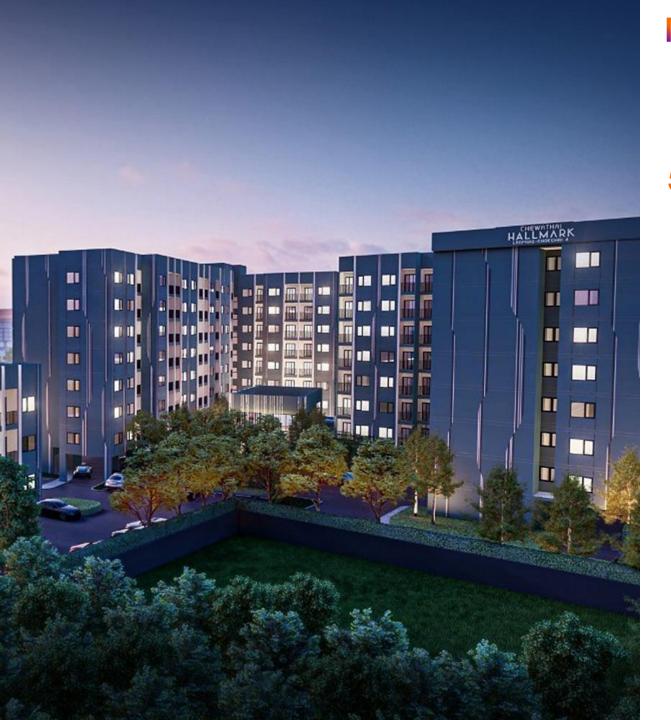




RESIDENTIAL MODERN CONDO THE FORREST







CHEWATHAI HALLMARK LADPRAO — CHOKCHAI 4 PHASE 2







THE STAGE MINDSCAPE RATCHADA – HUAI KHWANG







RESIDENTIAL BERGH APTON

elevator

Condo in Khao Yai





PARCO CONDO & HOTEL BY BONANZA KHAOYAI

3 elevators

Condo and hotel in Khao Yai



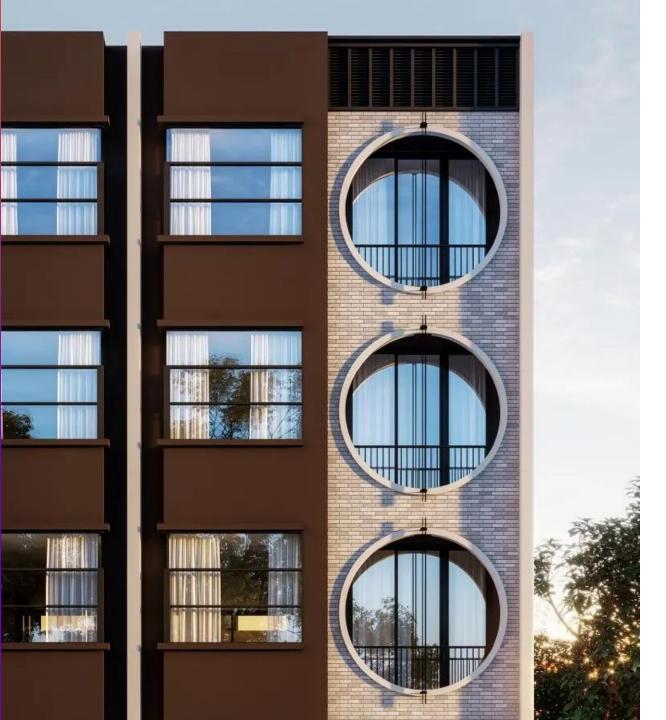


NUE NOBLE SRINAKARIN-LASALLE

6 elevators

Condominium comprises of a single building, having 43 floors and includes 1014 units.





NOBLE CURVE

28 elevators

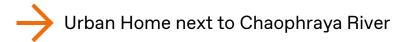
Urban Home next to Crystal Park





NOBLE RIVER SIDE SINGLE HOUSE AT RATBURANA

RESIDENTIAL NOBLE AQUA RIVERFRONT RATBURANA





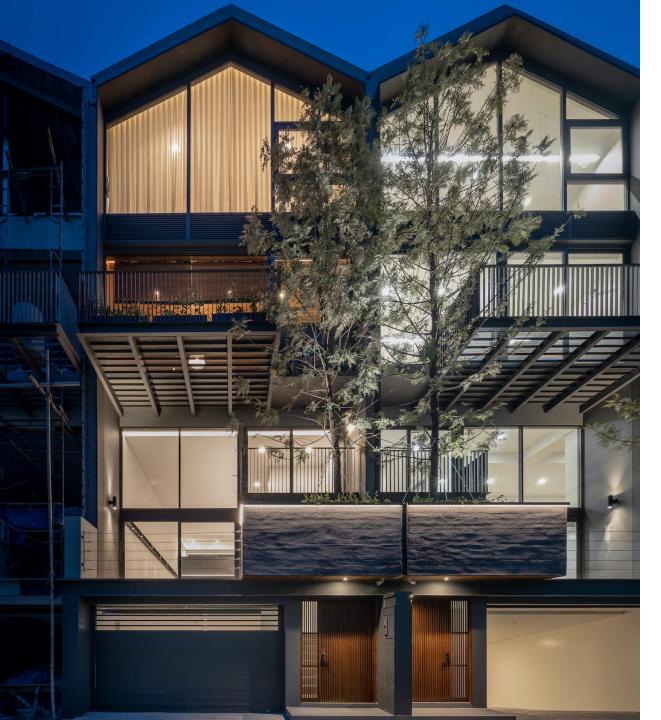


RESIDENTIAL Q TWELVE

12 elevators

100 million villa on Ratchaphruek road



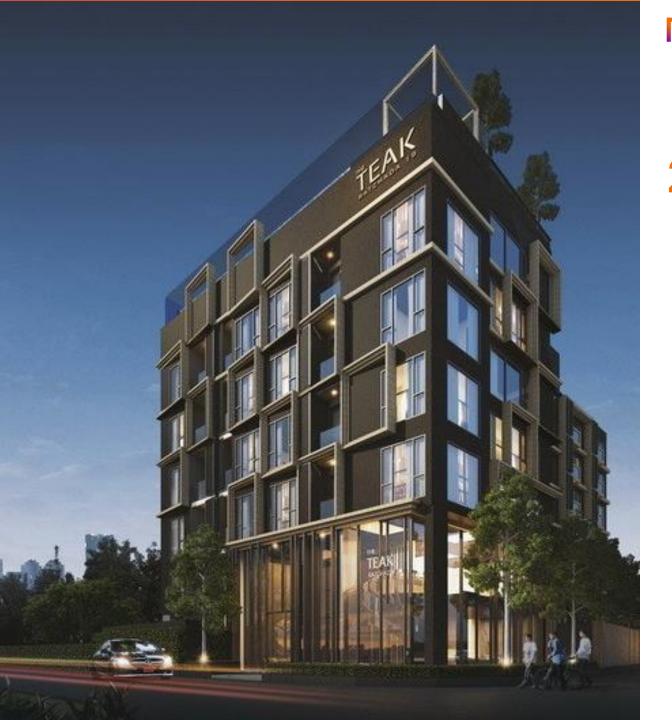


RESIDENTIAL HOF UDOMSUK

7 elevators

Home and office in Bangkok





RESIDENTIAL THE TEAK RATCHADA

2 elevators

Condo in Din Daeng, Bangkok





RESIDENTIAL THE PEARL RESIDENCE

elevator

Sport Club in Charansanitwong





RESIDENTIAL AESTIQ THONGLOR

7 elevators





RESIDENTIAL COPACABANA BEACH JOMTIEN

elevators





THE RIVIERA MONACO PATTAYA

4 elevators





THE RIVIERA OCEAN DRIVE

elevators



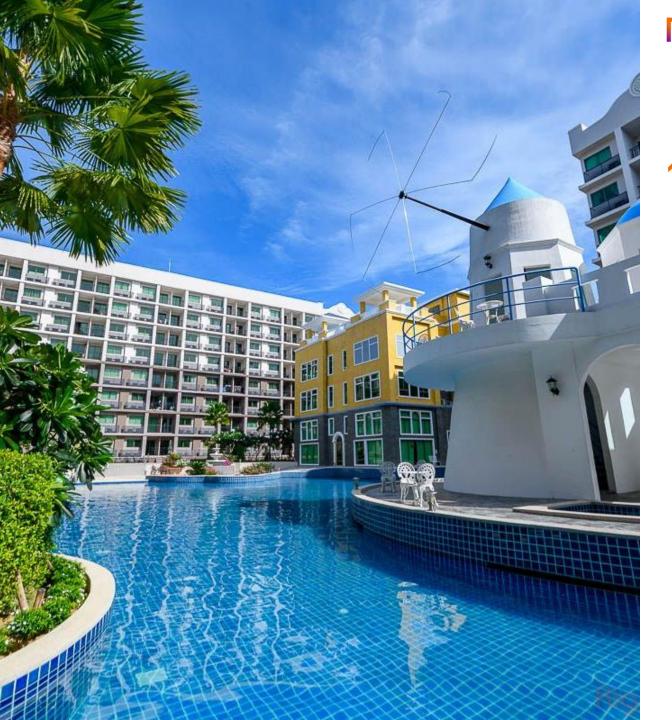


ARCADIA MILLENNIUM TOWER

5 elevators

High rise 45 floors condominium project with 803 units and rooftop heli-pad





ARCADIA BEACH CONTINENTAL PATTAYA

elevators

A five building, 8 floors, inner-city living resort development in Pattaya with 1,350 apartments





RESIDENTIAL CASALUNAR MESTO CONDO

4 elevators



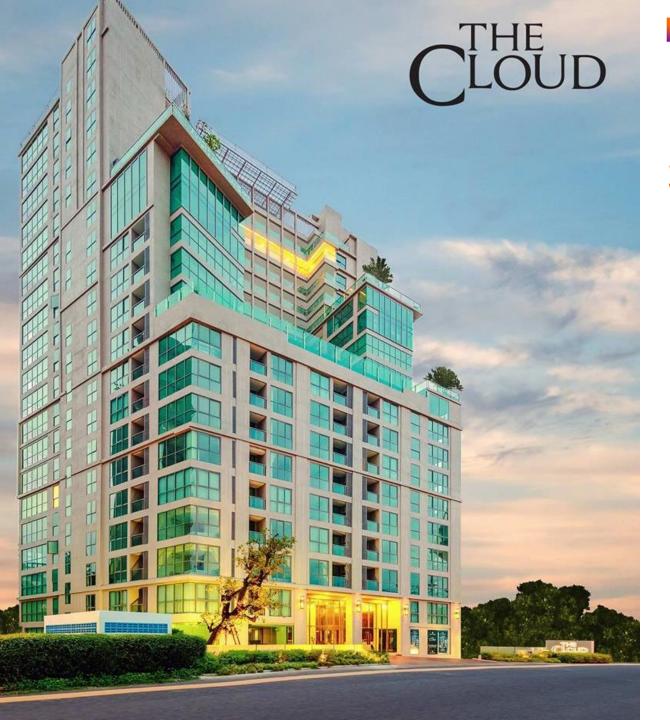


SANDS CONDOMINIUM PATTAYA

4 elevators

Ultimate Luxury Condominium





RESIDENTIAL THE CLOUD

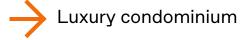
3 elevators

Ultimate Luxury Condominium





RIVIERA WONGAMAT







UNIXX PATTAYA

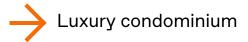
5 elevators

Lush gardens and beautiful view of Pattaya and Jomtien beaches





AMARI RESIDENCE PATTAYA







MANOR SANAMBINNAM

18 elevators

Luxury condominium of Major Development





PARK 24

27

elevators

Luxury condo in Sukhumvit





RESIDENTIAL MARQUE SUKHUMVIT







185 RAJADAMRI

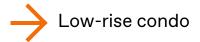
elevators

Luxury condo in Rajadamri

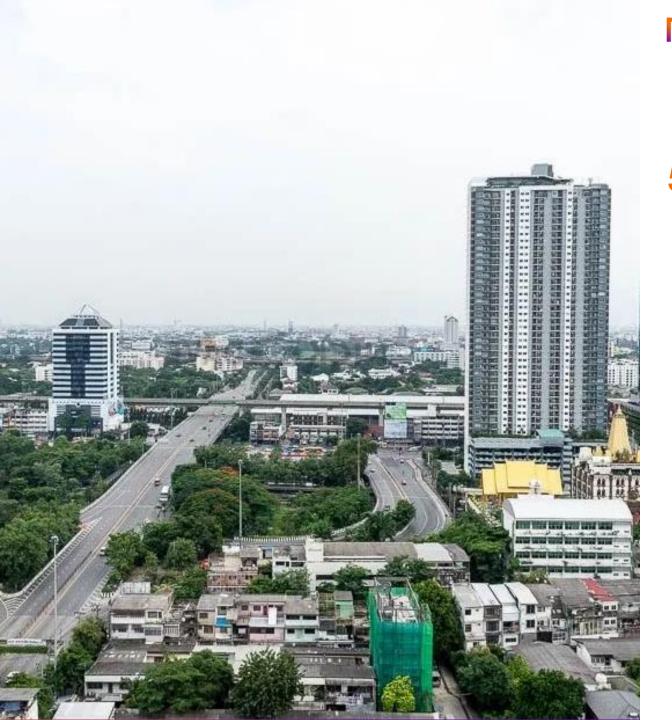




PARC EXO







UP EKAMAI

5 elevators

Mid-rise condo



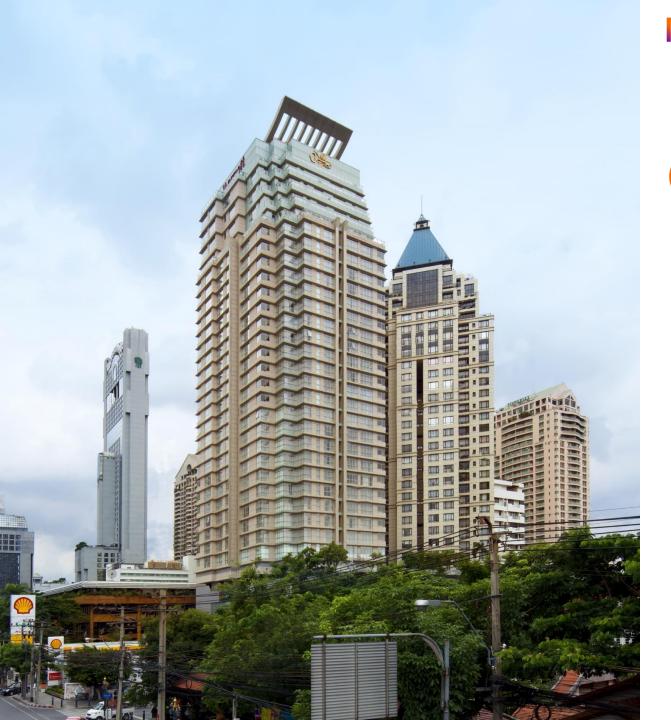


HIVE SATHORN

5 elevators

Luxury condo in Sathorn





MARRIOTT EXECUTIVE APARTMENTS SATHORN VISTA

6 elevators

Executive service apartment





RESIDENTIAL CONDOLETTE MIDST RAMA 9

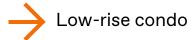
3 elevators

Rooftop patio and sky garden





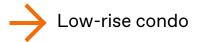
RESIDENTIAL ECONDO







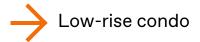
RESIDENTIAL CHEWATHAI PINKLAO







RESIDENTIAL HALLMARK CHARAN 13







RESIDENTIAL CHEWATHAI THONGLOR 20

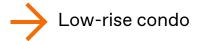
2 elevators

Low-rise condo





THE EXCEL HIDEAWAY SUKHUMVIT 50





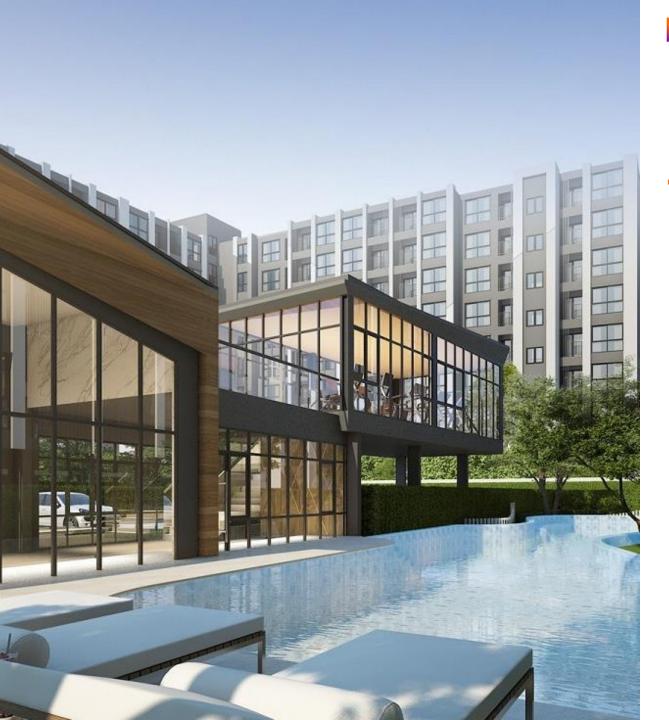


THE EXCEL RATCHADA 18

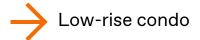
4 elevators

Low-rise condo





THE EXCEL LADPRAO-SUTTHISAN









ENTERTAINMENT

MAHANAKHON

circular elevators



A circular glass elevator at the Mahanakhon Skywalk





ENTERTAINMENT ZPELL

1 Vertical platform lift

Upscale contemporary mall



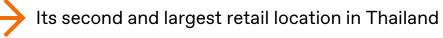


RETAIL APPLE CENTRAL WORLD

circular elevators











RETAIL

TOPS FINE FOOD SUKHUMVIT 49

elevator

Tops Fine Food is Central Retail's newest food destination.





RETAIL

TOPS FOOD HALL SUKHUMVIT 39

2 escalators

4 elevators

Central Retail makes a wave in the food retail industry with the launch of a new model, "Tops Food Hall" Sukhumvit 39, the first world-class premium food store in a standalone format in Thailand.





RETAIL SHOW DC

46 escalators

17 elevators

Mega retail complex





RETAIL

M PARK

10 escalators

3 elevators

11-Floor Parking building, restaurants and convenience stores near the Maharat Nakhon Ratchasima-ziekenhuis





RETAIL CRYSTAL PARK

12 escalators

3 elevators

Shopping mall and cinema





RETAIL

PROMENADA SHOPPING CENTER

12 elevators

24 escalators

2 moving walks

Shopping and entertainments facilities





RETAIL

PLATINUM CHIANGMAI FASHION CENTER

36 escalators

9 elevators

Fashion and IT product shops





RETAIL SUNEE TOWER

5 escalators

2 elevators

City mall in Ubon Ratchathani





RETAIL CENTRAL FESTIVAL SAMUI

- 8 escalators
- 3 elevators

Largest lifestyle shopping complex in Samui





RETAIL CENTRAL EASTVILLE

elevators

1 moving walk

The Central Eastville is the "shopping and entertainment experience" with holiday spirit and local novelty.





RETAIL CENTRAL WESTGATE

17 elevators

The Central Westgate is the "shopping and entertainment experience" with holiday spirit and local novelty in bangyai.





RETAIL CENTRAL FESTIVAL PATTAYA BEACH

- 2 outdoor escalators
- 6 indoor escalators
- 4 elevators including glass
- 4 freight elevators

Central Pattaya Landmark Beachfront Shopping center in Asia including Hilton Pattaya, atop complex





EDUCATION

DIB ARTSPACE AT BANGKOK

elevators

freight elevator

Contemporary art museum and foundation in Bangkok





EDUCATION

BANGKOK ART AND CULTURAL CENTRE

7 elevators

10 escalators

1 platform lift



A contemporary arts centre in Bangkok





OFFICE NEW BUILDING OF NBTC

18 elevators

17 elevators

2 Inclined platform lifts

New office building of National Broadcasting and Telecommunication Commission, 9 storey low-rise office buildings in the area of 116,500 sq.m. at Nonthaburi province





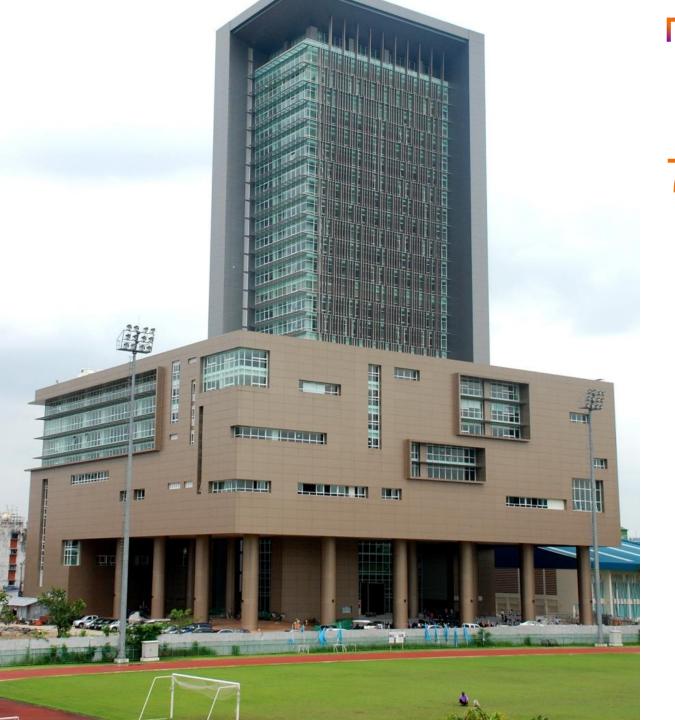
OFFICE CAT TELECOM HEADQUARTERS

19 elevators

2 escalators

Advanced intelligent building technologies and energy conservation features





OFFICE

SAT SPORTS ORGANIZATION ADMINISTRATION CENTER

elevators

Management office of The Sports Authority of Thailand (SAT)





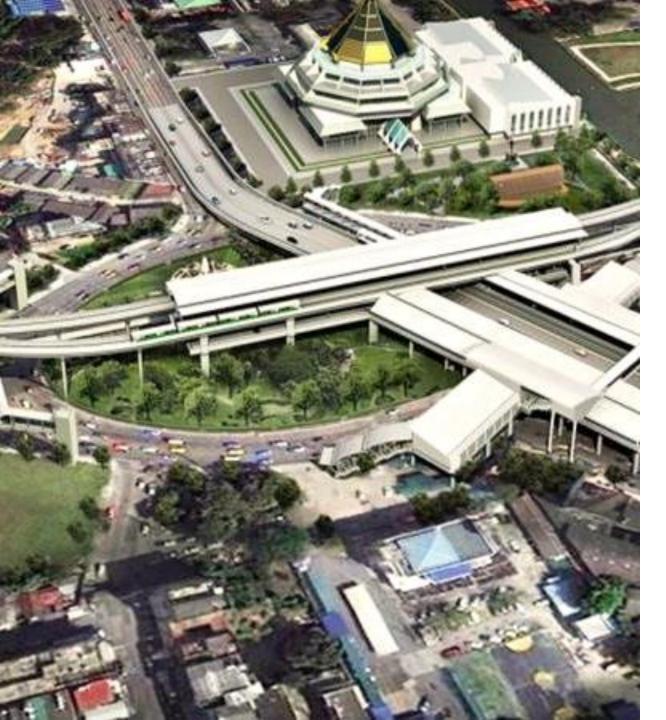
BMA GOLD LINE

9 escalators

9 elevators

First monorail, running from Thonburi to Phra Pok Klao bridge





MRT GREEN LINE (NORTH) – CONTRACT 2 & 3

16 escalators

23 elevators

- The extension line from BTS Mo Chit Saphan Mai Khu Khot section
- Contract 2: Saphan Mai Kukot and Contract 3: Saphan Mai Lam Luk Ka, Depot and Park & Ride





MRT BLUE LINE EXTENSION – CONTRACT 2, 3 & 4

123 escalators

78 elevators

- 2 underground plus 15 elevated stations, The extension, crossing Chao Phraya River
- Mostly covers the western area of Bangkok in addition to the existing eastern coverage and will complete the blue line loop





MRT PURPLE LINE - CONTRACT 2

94 escalators

32 elevators

The elevated section west (Contract 2) extends from the terminal station at Khlong Bang Phai Station to Phra Nang Klao Bridge Station





BTS SKYTRAIN

73 escalators

83 elevators

1999, the first elevated rapid transit system in Thailand

The extended Silom Line, 6 stations (S7 – S12) and upgrade handicapped lift to existing stations.





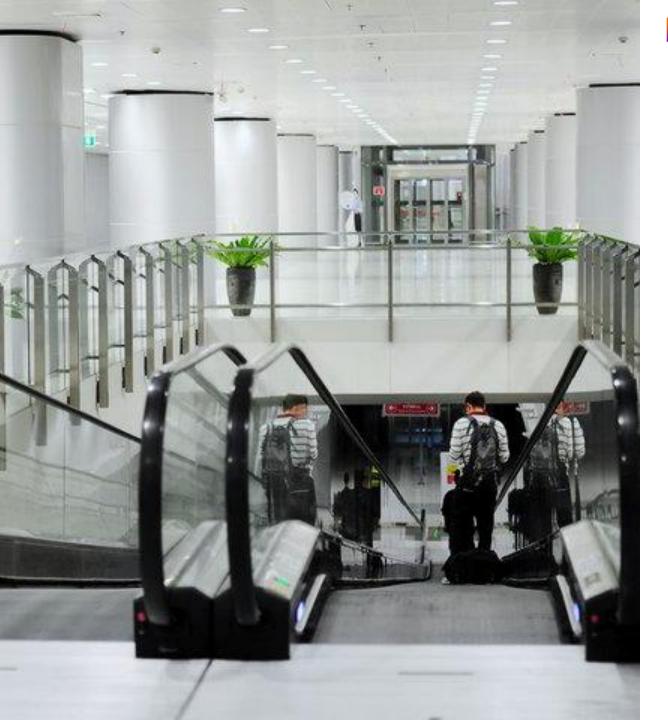
SRT LIGHT RED LINE

20 escalators

14 elevators

Bang Sue to Taling Chan section





METRO RAILWAY SUVARNABHUMI AIRPORT RAIL LINK

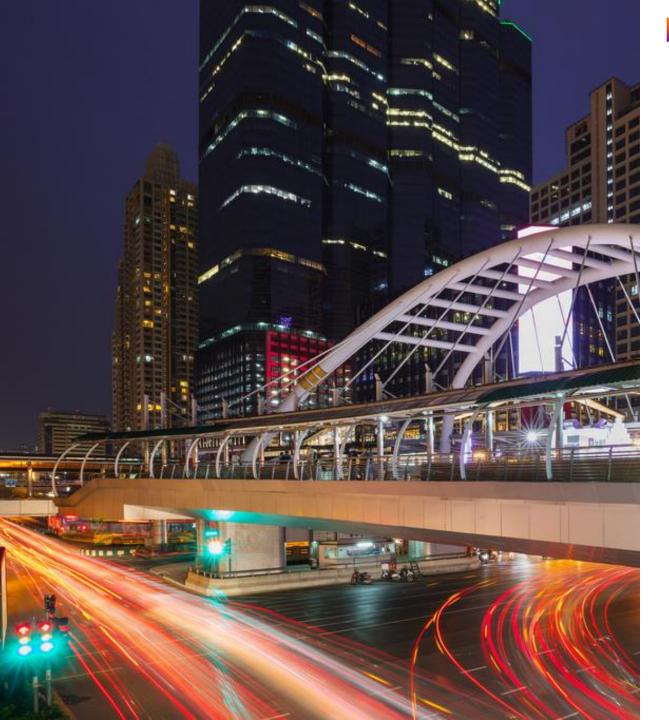
53 elevators

81 escalators

6 moving walks

Transportation service for passengers who wish to travel from downtown to the airport with more convenient, faster, and more flexible





BUS STATION

BANGKOK BRT

35 platforms lifts

First bus rapid transit route in Thailand





HOSPITAL

BAMRUNGRAD INTERNATIONAL HOSPITAL

6 escalators

15 elevators

Modernization of a private multiple-specialty medical centre





HOSPITAL

BANGKUNTHIAN GERIATRIC HOSPITAL

4 escalators

23 elevators

4 Storey General Hospital Consist of 239 Patient Beds, Rehabilitation Center, Elderly Care Center, Staff Dormitory and Support Facilities. Gross floor area 112,391 sq. m.





INDUSTRIAL

CAFE' AMAZON, BAKERY FACTORY

3 freight elevators

elevator

Bakery factory is parts of OR retail business center (PTT Oil and Retail Business Public Company Limited's) at Phra Nakhon Si Ayutthaya Province, on an area of 200 rai, has a total of 400 personnel with an investment budget of more than 6,000 million baht.





INDUSTRIAL MAKITA THAILAND PLANT

freight elevators

A New Building Completed on the premises at Makita's Thailand Plant in 2022.





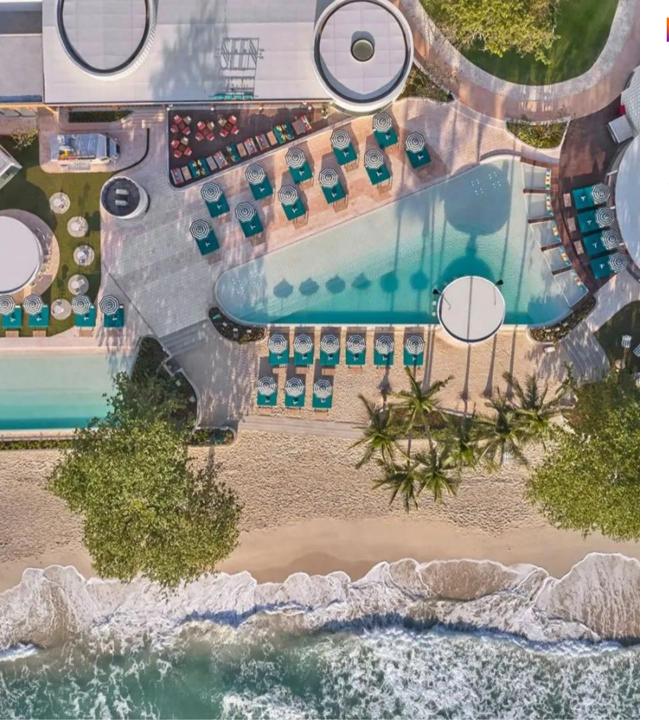
INDUSTRIAL

PTT AROMATICS AND REFINING

explosion proof elevator

Thai Petroleum and Petrochemical in Rayong





HOTEL

AVANI CHAWENG SAMUI HOTEL & BEACH CLUB

elevators

The new Avani Chaweng Samui Hotel & Beach Club sits on comely Koh Samui's east side, just 10 minutes from Samui International Airport and at the quieter end of the world-famous Chaweng Beach.





HOTEL

SHANGRI-LA HOTEL, CHIANG MAI

2 escalators

10 elevators

Luxury Shangri-La Hotel





HOTEL

AMARI ORCHID RESORT & TOWER

escalators

6 elevators

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Located at the quiet northern end of Pattaya Bay





HOTEL THE ST. REGIS BANGKOK

1 Vertical platform lift

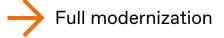
Platform lift located between hotel and BTS Skytrain





HOTEL RAJAH HOTEL

3 elevators





THE GROUP ACCOR: MERCURE / IBIS / NOVOTEL





ibis Styles Bangkok Sukhumvit 4



Mercure Pattaya Ocean Resort



Mercure Ibis Bangkok Sukhumvit 24



Holiday Inn Express Pattaya Central



ibis Styles Krabi Ao Nang



ibis Styles Chiang Mai



ibis Bangkok Riverside



ibis Pattaya Hotel



ibis Bangkok Sukhumvit 4



ibis Bangkok Sathorn



KEY SERVICE CONTRACTS



Shangri-La Hotel CM 12 units



Promenada Chiangmai 38 units



Bumrungrad Int. Hospital 29 units



CAT Telecom 21 units



Park 24 27 units



MRT Blue Line Extension 201 units



MRT Purple Line 128 units



Suvarnabhumi Airport Rail Link 140 units



BTS SkyTrain 223 units



MOVE BEYOND